

## MyClinic365 Release Notes V2.13 13072020

### 1) Click to pay

We have introduced new functionality when booking an appointment. You can click Send Payment Link which sends a secure payment link to your patient allowing you to get paid via a fully SCA compliant Stripe checkout page. On successful completion of payment, a receipt is emailed to the patient. If there is no email stored for that patient, they will be notified of this and a receipt can either be printed or an email address can be added to the patient record and the receipt emailed. To use this functionality, you will need to have Stripe linked (Settings/Practice Details/Stripe) to your account.

### Add Appointment ✕

Patient Name

Laura Malone (laura@myclinic365.com)

Video Consultation:

Send Notifications:

Send Payment Link:

Select Service ▼

2020-07-07 

Start Time: 01 : 10 PM

CHECKUP ▼

### Your appointment at Killarney GP

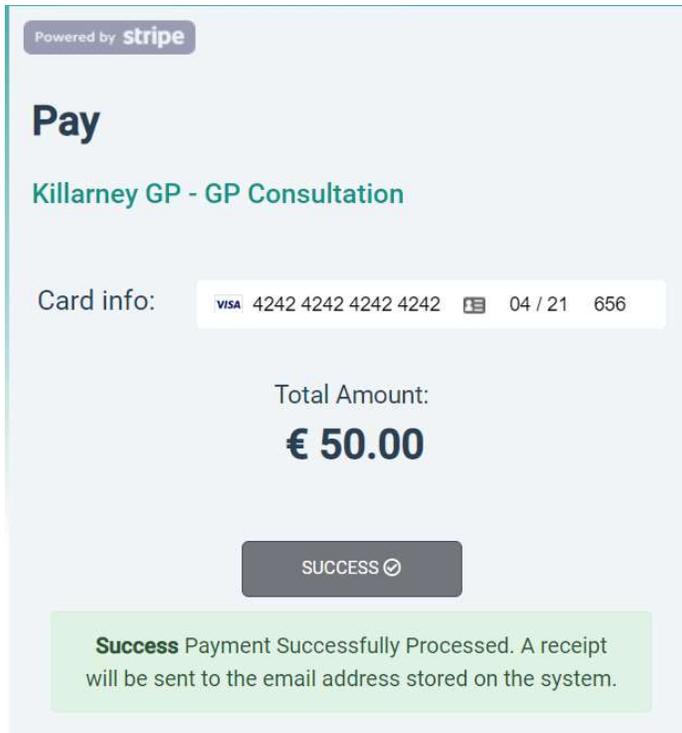


bookings@bookmydoctor.ie  
To Keith Lyne

[↩ Reply](#) [↩ Reply All](#) [→ Forward](#) [⋮](#)

Tue 07/07/2020 12:42

Your appointment at Killarney GP is confirmed at 07-07-2020 13:40 DR Laura Murphy GP Consultation. If you need to cancel or change your appointment please go to our website at [www.killarneygp.ie](http://www.killarneygp.ie). Please prepay for your appointment at: <https://beta.bookmydoctor.ie/#/patient-payment/4a5a113f-fac1-4046-b3be-f566d8f101f3>. Link will only be active for 24 hours.



## 2) Updating patient details from add appointment form

Once patient is located the edit icon appears which when clicked provides quick access to the patient record.

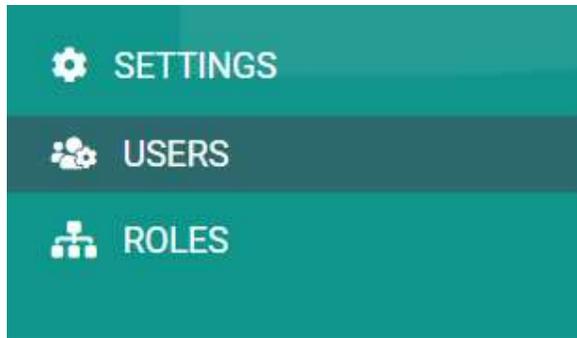
Patient can also now be searched for by DOB in the add appointment form. It supports 2 formats: 21/01/1945 and 21-01-1945



## 3) User and role management

We have made significant changes to user and role management.

There are now 2 new menu items i) Users and ii) Roles



## Roles

There are 5 roles created by default: Admin, Practitioner, Scheduler, Reporting and Receptionist.

These roles can be edited, or new roles created and assigned to users.

### Authorization Roles

Create your own authorization roles here. To assign roles to your practice's users visit the **USERS** screen. i

Authorization roles are built from permissions. Each permission gives you a right to access/read/write a specific aspect of your practice's data.

[+ Create Role](#)

	Dashboard - Appointments	Dashboard - Patients	
Role name <b>Reporting</b>	Permissions Dashboard - Appointments   Dashboard - Payments   Dashboard - Staff   Dashboard - Patients	Actions Delete   Edit	
Role name <b>Role 1</b>	Permissions Bookings - Read   Payments - Read   Payments - Write	Actions Delete   Edit	
Role name <b>Role 2</b>	Permissions Subscriptions - Read   Subscriptions - Write	Actions Delete   Edit	
Role name <b>Scheduler</b>	Permissions Bookings - Read   Booking - Write   Patients - Write   Dashboard - Appointments	Actions Delete   Edit	

## Users

There are two types of users on the system: 1) Staff (have functions such as GP, Nurse etc) and 2) Administrators (administrators do not need to be staff and may just be an administrator of clinic).

We recommend if creating a new staff member that they are created from the staff/new staff menu.

Roles, permissions etc can then be administrated from the user's menu.

A crown identifies the logged in user. The icon of the man with shield identifying that user as an admin user.

**MYClinic365**

Killarney GP ▾

HOME  
PATIENTS  
MESSAGING  
APPOINTMENTS  
STAFF  
INVOICES  
DASHBOARD  
SETTINGS  
USERS  
ROLES

## Users

+ Add User

First name	Last name	Email	Status	Actions
Cathal	McGrath	testclinic14@gmail.com	Active	Deactivate Roles Edit
Joe	Dennehy	jdennehy@kcp.ie	Active	Deactivate Roles Edit
Keith	Lyne	keith@doctonow.com	Active	Roles Edit
Keith	Jones	keithlyne@hotmail.com	Active	Deactivate Roles Edit
Laura	Murphy	laura@myclinic365.com	Active	Deactivate Roles Edit

#### 4) Other changes

- i) Ability to define time lag for chatbot bookings
- ii) Dashboard updates
- iii) Chatbot will now capture all patient details when new patient is registering
- iv) Ability to add patient registration document for patients to print and sign when registering. Settings/Practice Details/ Registration Form